

EXHIBIT 5



AWB LIMITED ABN 99 081 890 459

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14 December 2007

Mr Craig Phillips,
Partner,
Allens Arthur Robinson,
Level 27, 530 Collins Street,
MELBOURNE VIC 3000

Dear Mr. Phillips,

AWB (USA) Limited and Ors ats Mastafa

I refer to the above proceeding in the US District Court Southern District New York.

You have sought instructions as to whether AWB (USA) Limited (**AWBUSA**) is willing to submit to the in personam jurisdiction of the State and Federal Courts in Australia. I confirm that AWBUSA is prepared to submit to such jurisdiction in respect of any proceeding pursued by the Mastafa plaintiffs in respect of the claims made in the Complaint in the above proceeding.

I would be grateful if you would communicate the position of AWBUSA on this issue to the District Court.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Peter Patterson", with a large, stylized loop at the end.

Peter Patterson
Company Secretary
AWB (USA) Limited